

Salisbury Association, Inc.

GIFTS OF ELIGIBLE STOCKS, BONDS & MUTUAL FUNDS:

The Salisbury Association accepts gifts of marketable securities. Acceptance of such securities is at the sole discretion of the Salisbury Association.

If you would like to make a donation of securities, our DTC information is below. In addition, the contact information for our investment advisor, FEG OCIO is also provided. Or contact us by calling 860 435 0566 or by emailing us at info@salisburyassociation.org.

Donor Information:

Donor's Name: _____ Date: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone #: _____ Email: _____

Security Name(s): _____

Number of Shares: _____ Approximate Value: \$ _____

Donation will be placed in the Salisbury Association General Fund unless otherwise requested.

Delivering Brokerage Firm Name: _____

Brokerage Firm DTC No.: _____

Contact Person: _____ Contact Phone Number: _____

Brokerage Delivery Instructions:

(DTC eligible securities only, for all other types of securities contact OCIC Client Service Team at FEG).

Charles Schwab & Co, Inc.
DTC # 0164
Account Number: 3208-1436
Account Name: The Salisbury Association, Inc.

If you should have any questions or problems with your transfer, please contact our investment adviser FEG OCIO at (513) 977-4400 or at ocio@feg.com.

THANK YOU!

Salisbury Association Inc. 24 Main Street, P.O. Box 553, Salisbury, CT 06068
Phone: 860 435 0566 Email: info@salisburyassociation.org www.Salisburyassociation.org